## BIG Data, BIG responsibility

Introducing Maneage: customizable framework for managing data lineage

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Most recent slides available in link below (this PDF is built from Git commit 7c49cdd): https://maneage.org/pdf/slides-intro.pdf























Let's start with this nice image of the Wirlpool galaxy (M51):  ${\tt https://i.redd.it/jfqgpqg0hfk11.jpg}$ 

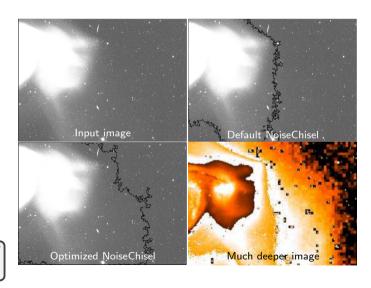


## Now, let's assume you want to study M51's outer structure, but you'll have to detect it first.

Example: Using a single exposure SDSS image with NoiseChisel (a program that is part of 'GNU Astronomy Utilities').

- ▶ When optimized, outskirts detected down to S/N = 1/4, or 28.3 mag/arcsec<sup>2</sup>. By default, it only reaches S/N > 1/2.
- Akhlaghi 2019 (arXiv:1909.11230) describes optimized result:
  - Run-time options/configuration.
  - Steps before/after NoiseChisel.
- Deep/orange image from Watkins+2015 (arXiv:1501.04599) shown for reference.
- Therefore:
  - Default settings not enough.
  - Final number not just from NoiseChisel (more software involved).

Simply reporting in your paper that "we used NoiseChise!" is not enough to reproduce, understand, or verify your result.



#### Reproducibility crisis in the sciences/astronomy

#### Snakes on a Spaceship - An Overview of Python in Heliophysics

"...inadequate analysis descriptions and loss of scientific data have made scientific studies difficult or impossible to replicate". From Burrell+2018, (arXiv:1901.00143).

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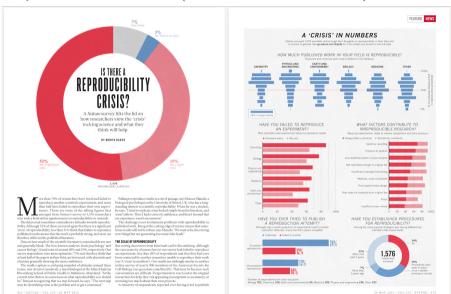
#### Schroedinger's code: source code availability and link persistence in astrophysics

"We were unable to find source code online ... for 40.4% of the codes used in the research we looked at". From Allen+2018, (arXiv:1801.02094).



Original image from https://www.redbubble.com

#### "Reproducibility crisis" in the sciences? (Baker 2016, Nature 533, 452)



#### Replicability (hardware/statistical)

- Involves data collection.
- Inherently includes measurements errors (can never be exactly reproduced).
- Example: Raw telescope image/spectra.
- ► NOT DISCUSSED HERE.



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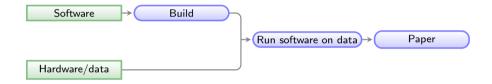


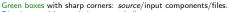
#### http://slittlefair.staff.shef.ac.uk

#### Reproducibility (Software/Deterministic)

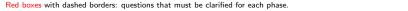
- Involves data analysis, or simulations.
- Starts after data is collected/digitized.
- Example: 2 + 2 = 4 (i.e., sum of datasets).
- **▶** DISCUSSED HERE.



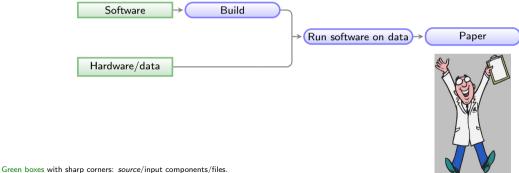


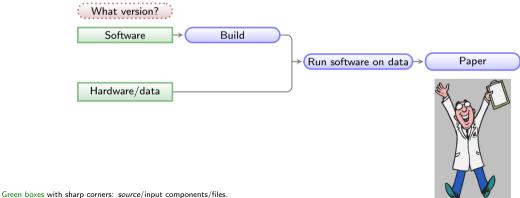


Blue boxes with rounded corners: built components.









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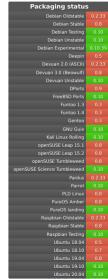


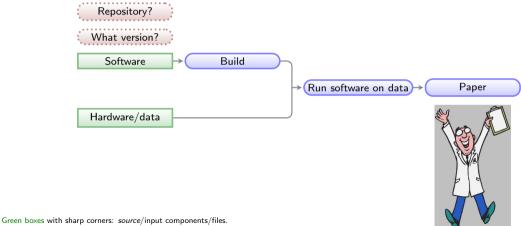


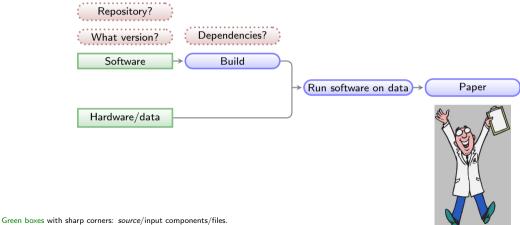
## Different package managers have different versions of software (repology.org, 2019/11/20)

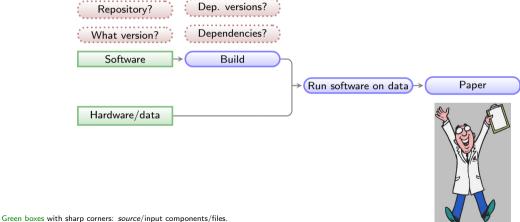
#### GNU Astronomy Utilities (Gnuastro)

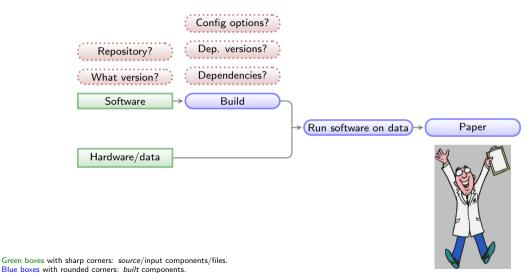
# Astropy Packaging status Devuan 3.0 (Beowulf) Raspbian Stable



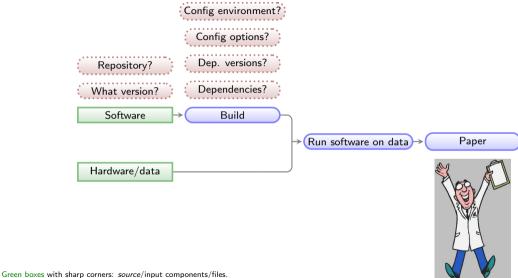


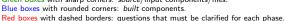


















# Example: Matplotlib (a Python visualization library) build dependencies

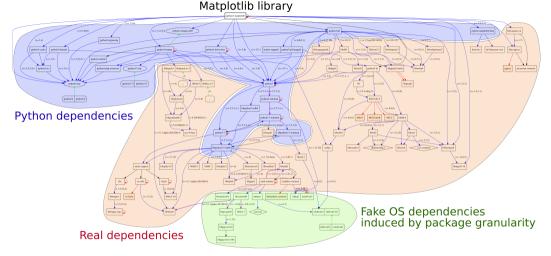
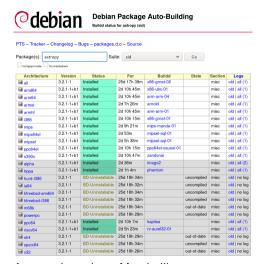


Fig. 1. Transitive dependencies of the software environment required by a simple "import matplotlib" command in the Python 3 interpreter.

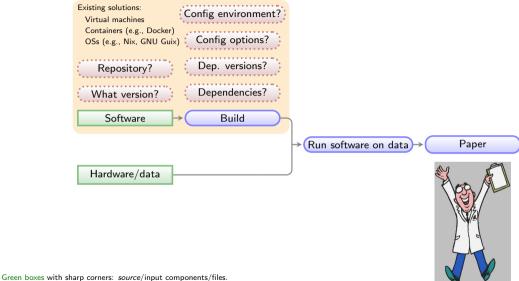
#### Impact of "Dependency hell" on native building in various hardware (CPU architectures)

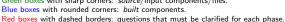


Astropy depends on Matplotlib

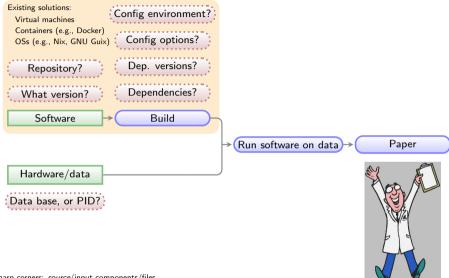


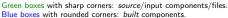
GNU Astronomy Utilities doesn't.





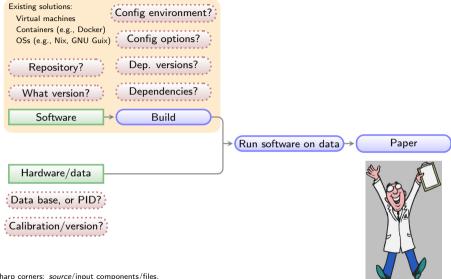


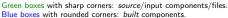


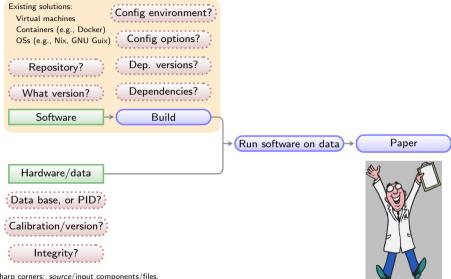








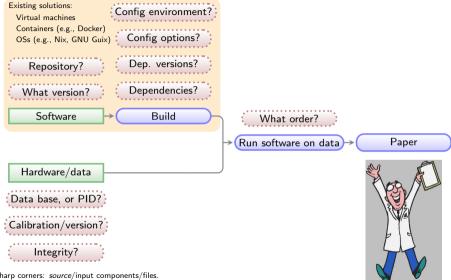




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https://heywhatwhatdidyousay.wordpress.com



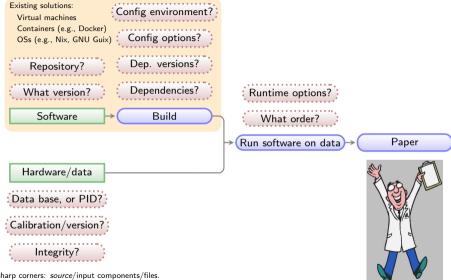


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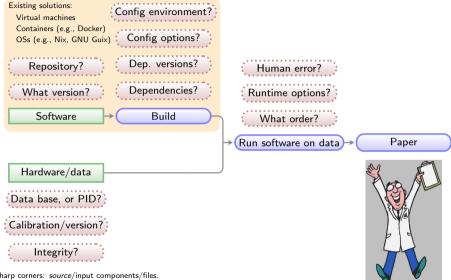
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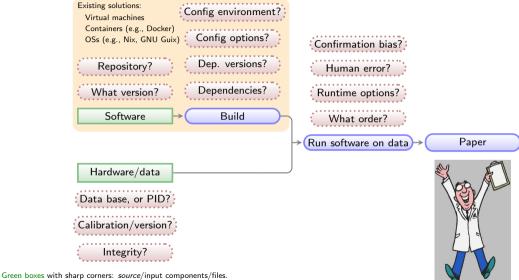


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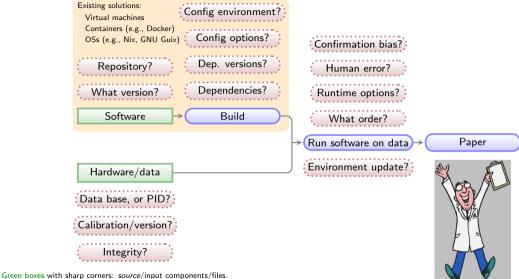


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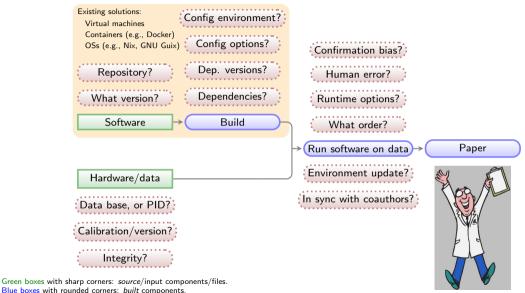
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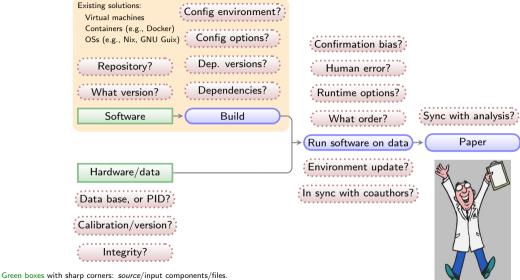
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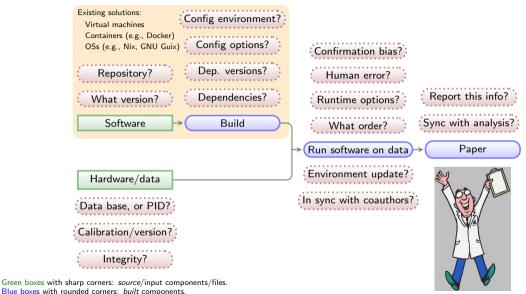
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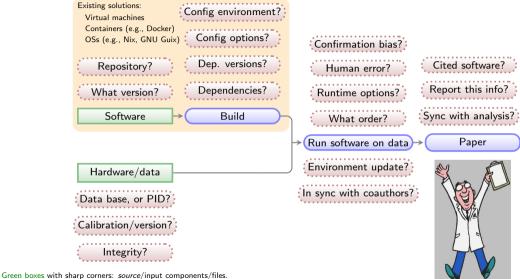












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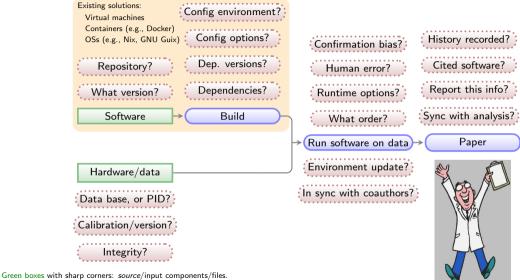




Di Cosmo & Pellegrini (2019) Encouraging a wider usage of software derived from research

"Software is a hybrid object in the world research as it is equally a driving force (as a tool), a result (as proof of the existence of a solution) and an object of study (as an artefact)".

## General outline of a project (after data collection)



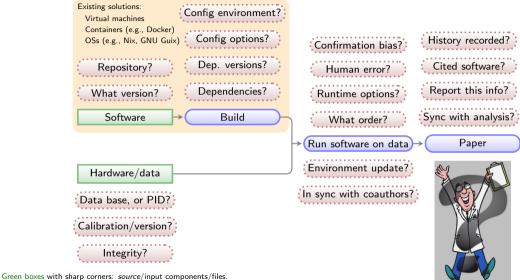
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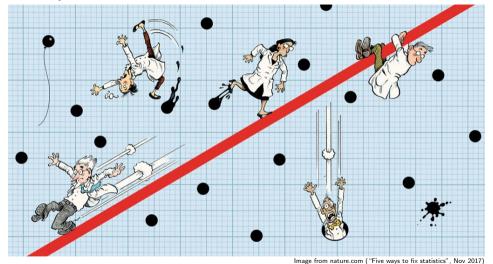
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# Science is a tricky business



Data analysis [...] is a human behavior. Researchers who hunt hard enough will turn up a result that fits statistical criteria, but their discovery will probably be a false positive.

Five ways to fix statistics, Nature, 551, Nov 2017.

## Buckheit & Donoho (1996) Lecture Notes in Statistics (vol 103, DOI:10.1007/978-1-4612-2544-7\_5)

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The ACTUAL SCHOLARSHIP is the complete software development environment and the complete set of instructions which generated the figures."

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- Minimal complexity: Occum's rasor: "Never posit pluralities without necessity".
  - Avoiding the fashionable tool of the day: tomorrow another tool will take its place!
  - Easier learning curve, also doesn't create a generational gap.
  - Is compatible and extensible.

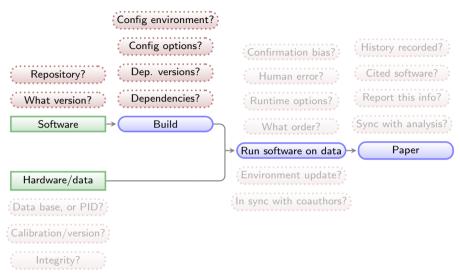
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- ▶ Verifable inputs and outputs: Inputs and Outputs must be automatically verified.
- ► Free and open source software: Free software is essential: non-free software is not configurable, not distributable, and dependent on non-free provider (which may discontinue it in N years).

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## Predefined/exact software tools

## Reproducibility & software

Reproducing the environment (specific software versions, build instructions and dependencies) is also critically important for reproducibility.

- Containers or Virtual Machines are a binary black box.
- Maneage installs fixed versions of all necessary research software and their dependencies.
- ► Installs similar environment on GNU/Linux, or macOS systems.
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## Controlled environment and build instructions

```
emacs@akhlaghi
File Edit Options Buffers Tools Makefile Help
                      Save Save
include reproduce/software/config/installation/texlive.mk
include reproduce/software/config/installation/versions.mk
lockdir = $(BDIR)/locks
tdir = $(BDIR)/software/tarballs
ddir = $(BDIR)/software/build-tmp
idir = $(BDTR)/software/installed
ibdix = $/RDIR\/software/installed/bin
ildir = $(BDIR)/software/installed/lib
dtexdir = $(shell pwd)/reproduce/software/bibtex
itidir = $(BDIR)/software/installed/version-info/tex
ictdir = $(RDIR)/software/installed/version-info/cite
ipydir = $(BDIR)/software/installed/version-info/python
ibidir = $(BDIR)/software/installed/version-info/proglib
# Set the top-level software to build.
all: $(foreach p, $(top-level-programs), $(ibidir)/$(p)) \
     $(foreach n. $(top-level-python). $(invdir)/$(p)) \
     $(itidir)/texlive
# Other basic environment settings: We are only including the host
# operating system's PATH environment variable (after our own!) for the
# compiler and linker. For the library binaries and headers, we are only
# using our internally built libraries.
# To investigate:
    1) Set SHELL to '$(ibdir)/env - NAME=VALUE $(ibdir)/bash' and set all
       the parameters defined bellow as 'NAME-VALUE' statements before
       calling Bash. This will enable us to completely ignore the user's
       native environment
    2) Add '--noprofile --norc' to '.SHELLFLAGS' so doesn't load the
       user's environment
ONE SHELL
CHELLELACE
                        := --noprofile --norc -ec
export CCACHE DISABLE := 1
export PATH
                        := $(ibdir)
export SHELL
                        := $(ibdir)/bash
export CDDELAGS
                        := -I$/idir\/include
export PKG CONFIG PATH := $(ildir)/pkgconfig
export PKG CONFIG LIBDIR := $(ildir)/pkgconfig
export LD RUN PATH
                        := $(ildir):$(il64dir)
export LD LIBRARY PATH := $(ildir):$(il64dir)
export IDELAGS
                        '= $(reath command) -($(ildir)
# We want the download to happen on a single thread. So we need to define a
lock, and call a special script we have written for this job. These are
Ill... high-level mk 4% 181 Git-master (Makefile)
```

```
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File Edit Options Buffers Tools Makefile Help
                       Save ← Undo 
       # not 'LIBS'
       # On Mac systems, the build complains about 'clang' specific
       # features, so we can't use our own GCC build here.
       if [ x$(on mac os) = xves 1: then \
         export CC=clang: \
         export CXYsclang++: \
       41. 1
       cd $(ddir) \
       && rm -rf cmake-$(cmake-version) \
       && tar xf $< \
       && cd cmake-$(cmake-version) \
       && ./bootstrap --prefix=$(idir) --system-curl --system-zlib \
                      --system-bzip2 --system-liblzma --no-qt-gui \
       && make -1$(numthreads) LIBS="$$LIBS -1ssl -1crvpto -1z" VERBOSE=1 \
       && make install \
       && cd .. \
       && rm -rf cmake-$(cmake-version) \
       && echo "CMake S(cmake-version)" > 50
$(ibidir)/ghostscript: $(tdir)/ghostscript-$(chostscript-version).tar.gz
       $(call obuild, $<, ohostscript-$(ohostscript-version)) \
       && echo "GPL Ghostscript $(ghostscript-version)" > $0
B(ibidir)/gguastro: $(tdir)/gguastro-$(gguastro-version).tar.lz \
                   $(ibidir)/ghostscript \
                   $(ibidir)/libings \
                   $(ibidir)/libtiff >
                   $(ibidir)/libgit2 )
                   $(ibidir)/wcslib \
                   $(ibidir)/asl
ifen ($(static build) ves)
       staticonts="--enable-static=ves --enable-shared=no":
       $(call qbuild, $<, qnuastro-$(qnuastro-version), static, \
                      $$staticopts. -i$(numthreads). \
                      make check - i$(numthreads)) \
       && on $(dtexdir)/onwastro tex $(ictdir)/ )
       && echo "GNU Astronomy Utilities $(gnuastro-version) \citep(gnuastro)" > *
$(ibidir)/imagemagick: $(tdir)/imagemagick-$(imagemagick-version).tar.xz \
                      $(ibidir)/libipeg \
                      $(ibidir)/libtiff \
                      $(ibidir)/zlib
       $(call qbuild, $<, ImageMagick-$(imagemagick-version), static, \
                      --without-x --disable-openmo, V=1) \
       && echo "ImageMagick $(imagemagick-version)" > $0
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# Set the top-level software to build.
all: $(foreach p, $(top-level-programs), $(ibidir)/$(p)) \
     $(foreach n. $(top-level-python). $(invdir)/$(p)) \
     $(itidir)/texlive
# Other basic environment settings: We are only including the host
# operating system's PATH environment variable (after our own!) for the
# compiler and linker. For the library binaries and headers, we are only
# using our internally built libraries.
# To investigate:
    1) Set SHELL to '$(ibdir)/env - NAME=VALUE $(ibdir)/bash' and set all
       the parameters defined bellow as 'NAME-VALUE' statements before
       calling Bash. This will enable us to completely ignore the user's
       native environment
    2) Add '--noprofile --norc' to '.SHELLFLAGS' so doesn't load the
       user's environment
ONE SHELL
CHELLELACE
                        := --noprofile --norc -ec
export CCACHE DISABLE := 1
export PATH
                       := $(ibdir)
export SHELL
                       := $(ibdir)/bash
export CRRELAGS
                       := -I$(idir)/include
export PKG CONFIG PATH := $(ildir)/pkgconfig
export PKG CONFIG LIBDIR := $(ildir)/pkgconfig
export LD RUN PATH := $(ildir):$(il64dir)
export ID LIBRARY PATH := $(ildir):$(il64dir)
export IDELAGS
                       := $(reath command) -1$(ildir)
# We want the download to happen on a single thread. So we need to define a
lock, and call a special script we have written for this job. These are
Ill... high-level mk 4% 181 Git-master (Makefile)
```

```
emacs@akhlaghi
File Edit Options Buffers Tools Makefile Help
                       Save ← Undo 
       # not 'LIBS'
       # On Mac systems, the build complains about 'clang' specific
       # features, so we can't use our own GCC build here.
       if [ x$(on mac os) = xves 1: then \
         export CC=clang: \
         export CXYsclang++: \
       41. 1
       cd $(ddir) \
       && rm -rf cmake-$(cmake-version) \
       && tar xf $< \
       && cd cmake-$(cmake-version) \
       && ./bootstrap --prefix=$(idir) --system-curl --system-zlib \
                      --system-bzip2 --system-liblzma --no-qt-gui \
       && make -1$(numthreads) LIBS="$$LIBS -1ssl -1crvpto -1z" VERBOSE=1 \
       && make install \
       && cd .. \
       && rm -rf cmake-$(cmake-version) \
       && echo "CMake S(cmake-version)" > 50
$(ibidir)/ghostscript: $(tdir)/ghostscript-$(chostscript-version).tar.gz
       $(call obuild, $<, ohostscript-$(ohostscript-version)) \
       && echo "GPL Ghostscript $(ghostscript-version)" > $0
(ibidir)/gnuastro: $(tdir)/gnuastro-$(gnuastro-version).tar.lz \
                   $(ibidir)/ghostscript \
                   $(ibidir)/libings \
                   $(ibidir)/libtiff >
                   $(ibidir)/libgit2 )
                   $(ibidir)/wcslib \
                   $(ibidir)/asl
ifen ($(static build) ves)
       staticonts="--enable-static=ves --enable-shared=no":
       $(call qbuild, $<, qnuastro-$(qnuastro-version), static, \
                      $$staticopts. -i$(numthreads). \
                      make check - i$(numthreads)) \
       && on $(dtexdir)/onwastro tex $(ictdir)/ \
       && echo "GNU Astronomy Utilities $(gnuastro-version) \citep(gnuastro)" > *
$(ibidir)/imagemagick: $(tdir)/imagemagick-$(imagemagick-version).tar.xz \
                      $(ibidir)/libipeg \
                      $(ibidir)/libtiff \
                      $(ibidir)/zlib
       $(call qbuild, $<, ImageMagick-$(imagemagick-version), static, \
                      --without-x --disable-openmo, V=1) \
       && echo "ImageMagick $(imagemagick-version)" > $0
Il'... high-level mk 67% 1584 Git master (Makefile)
```

# Example: Matplotlib (a Python visualization library) build dependencies

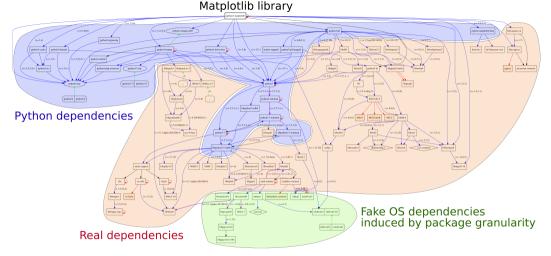


Fig. 1. Transitive dependencies of the software environment required by a simple "import matplotlib" command in the Python 3 interpreter.

## All high-level dependencies are under control (e.g., NoiseChisel's dependencies)

## **GNU/Linux distribution**

## macOS

## \$ ldd .local/bin/astnoisechisel

libgnuastro.so.7 => /PROJECT/libgnuastro.so.7 (0x00007f6745f39000) libgit2.so.26 => /PROJECT/libgit2.so.26 (0x00007f6745df1000) libtiff.so.5 => /PROJECT/libtiff.so.5 (0x00007f6745d77000)

liblzma so 5 = PROJECT/liblzma so 5 (0x00007f6745d4f000)

libipeg.so.9 => /PROJECT/libipeg.so.9 (0x00007f6745d12000)

libwcs.so.6 => /PROJECT/libwcs.so.6 (0x00007f6745ba8000)

libefitsio.so.8  $\Rightarrow$  /PROJECT/libefitsio.so.8 (0x00007f674588b000)

libcurl.so.4 => /PROJECT/libcurl.so.4 (0x00007f6745811000) libssl.so.1.1 => /PROJECT/libssl.so.1.1 (0x00007f6745777000)

libcrypto.so.1.1 => /PROJECT/libcrypto.so.1.1 (0x00007f6745491000)

libz.so.1 => /PROJECT/libz.so.1 (0x00007f6745474000)

libgsl.so.23 => /PROJECT/libgsl.so.23 (0x00007f67451e3000)

libgslcblas.so.0 => /PROJECT/libgslcblas.so.0 (0x00007f67451a1000) linux-vdso.so.1 (0x00007fffdcbf7000)

libpthread.so.0 => /usr/lib/libpthread.so.0 (0x00007f6745006000) libm.so.6 => /usr/lib/libm.so.6 (0x00007f6745027000)

 $libc.so.6 \Rightarrow /usr/lib/libc.so.6 (0x00007f6744e43000)$ 

libdl.so.2 => /usr/lib/libdl.so.2 (0x00007f6744e1e000)

/1ib64/1d-1inux-x86-64.so.2 => /usr/1ib64/1d-1inux-x86-64.so.2

### \$ otool -L. .local/bin/astnoisechisel

/PROJECT/libgnuastro.7.dvlib (comp ver 8.0.0, cur ver 8.0.0) /PROJECT/libgit2.26.dvlib (comp ver 26.0.0, cur ver 0.26.0) /PROJECT/libtiff.5.dvlib (comp ver 10.0.0, cur ver 10.0.0) /PROJECT/liblzma.5.dylib (comp ver 8.0.0, cur ver 8.4.0) /PROJECT/libipeg.9.dvlib (comp ver 12.0.0, cur ver 12.0.0) /PROJECT/libwcs.6.2.dylib (comp ver 6.0.0, cur ver 6.2.0) /PROJECT/libcfitsio.8.dvlib (comp ver 8.0.0, cur ver 8.3.47) /PROJECT/libcurl.4.dvlib (comp ver 10.0.0, cur ver 10.0.0) /PROJECT/libssl.1.1.dvlib (comp ver 1.1.0, cur ver 1.1.0) /PROJECT/libcrypto.1.1.dvlib (comp ver 1.1.0, cur ver 1.1.0) /PROJECT/libz.1.dvlib (comp ver 1.0.0, cur ver 1.2.11) /PROJECT/libgsl.23.dvlib (comp ver 25.0.0, cur ver 25.0.0) /PROJECT/libgslcblas.0.dylib (comp ver 1.0.0, cur ver 1.0.0) /usr/lib/libSystem.B.dylib (comp ver 1.0.0, cur ver 1252.50.4)

Project libraries: High-level libraries built from source for each project (note the same version in both OSs). GNU C Library: Project specific build is in progress (http://savannah.nongnu.org/task/?15390). Closed operating system files: We have no control on low-level non-free operating systems components.

## Advantages of this build system

- ▶ Project runs in fixed/controlled environment: custom build of Bash, Make, GNU Coreutils (1s, cp, mkdir and etc), AWK, or SED, LATEX, etc.
- ▶ No need for root/administrator permissions (on servers or super computers).
- ► Whole system is built automatically on any Unix-like operating system (less 2 hours).
- Dependencies of different projects will not conflict.
- Everything in plain text (human & computer readable/archivable).



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Figure 2: (a) An example image of the Wide-Field Planetury Comera 2 on housel the Hubble Server Education (1997 to 2009). This is one of the samele images from the FITS standard webpage, kept as examples for this file format, this Historyam of nixel volues in (a)

removes the necessity to add further dependencies (to create the plots) to your project. There are high-level language libraries like Matelatlib which also generate plats. However, the problem is that they require many dependencies (Python, Numpy and etc.). Installing these dependencies from source, is not easy and will harm the reproducibility of your paper. Note that after several years, the binary files of those biob-level libraries, that you easily install today, will no longer be available in common repositories. Therefore building the libraries from source is the only ontion to remendance your regards:

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\* http://mirrors.com.org/graphics/pgf/contrib/pgfplots/doc/pgfplots.pdf

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### References Alabaria M. and T. Bridones (Sept. 2015). Audi., 220. 1.

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## References

Astropy Collaboration et al. (Oct. 2015), A&A, 558, A33. Astropy Collaboration et al. (Sept. 2016), Ad. [166, 123. Bassa, B. et al. (Nov. 2017), A&A, 508, A.L. Belseel, S. et al. (Mar. 2011), CSSE, [1,3,1]. Bassar, D. (2007), CSSE, 9, 80. Millianx, K. J. and M. Arratin (Mar. 2011), CSSE, 13, 9. Olyhonic, T. E. (May 2007), CSSE, 9, 80. van der Walt, S. et al. (Mar. 2011), CSSE, 13, 22. YOUR NAME IT AL.

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 L12-23-fa9170b, OpenSSL 1.1.1a, ParchELF 0.9, pkg-config
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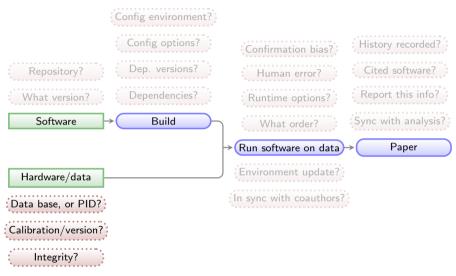
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## General outline of a project (after data collection)



Green boxes with sharp corners: *source*/input components/files. Blue boxes with rounded corners: *built* components.



## Input data source and integrity is documented and checked

Stored information about each input file:

- PID (where available).
- Download URL.
- MD5-sum to check integrity.

All inputs are  $\frac{\text{downloaded}}{\text{during the analysis}}$ .

MD5-sums are checked to make sure the download was done properly or the file is the same (hasn't changed on the server/source).

Example from the reproducible paper arXiv:1909.11230. This paper needs three input files (two images, one catalog).





## Input data source and integrity is documented and checked

Stored information about each input file:

- PID (where available).
- Download URL.
- MD5-sum to check integrity.

All inputs are downloaded from the given PID/URL when necessary (during the analysis).

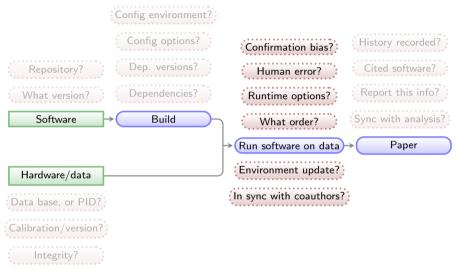
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Example from the reproducible paper arXiv:1909.11230. This paper needs three input files (two images, one catalog).





## General outline of a project (after data collection)



Green boxes with sharp corners: *source*/input components/files.



## Reproducible science: Maneage is managed through a Makefile

All steps (downloading and analysis) are managed by Makefiles (example from zenodo.1164774):

- Unlike a script which always starts from the top, a Makefile starts from the end and steps that don't change will be left untouched (not remade).
- A single rule can manage any number of files.
- Make can identify independent steps internally and do them in parallel.
- Make was designed for complex projects with thousands of files (all major Unix-like components), so it is highly evolved and efficient.
- Make is a very simple and small language, thus easy to learn with great and free documentation (for example GNU Make's manual).





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- Make is a very simple and small language, thus easy to learn with great and free documentation (for example GNU Make's manual).





## Reproducible science: Maneage is managed through a Makefile

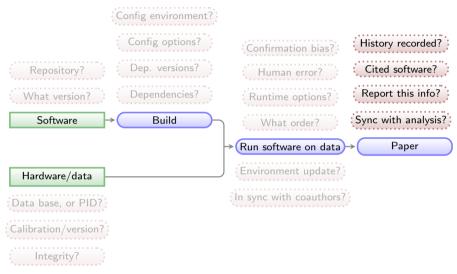
All steps (downloading and analysis) are managed by Makefiles (example from zenodo.1164774):

- Unlike a script which always starts from the top, a Makefile starts from the end and steps that don't change will be left untouched (not remade).
- A single rule can manage any number of files.
- Make can identify independent steps internally and do them in parallel.
- Make was designed for complex projects with thousands of files (all major Unix-like components), so it is highly evolved and efficient.
- Make is a very simple and small language, thus easy to learn with great and free documentation (for example GNU Make's manual).





## General outline of a project (after data collection)



Green boxes with sharp corners: *source*/input components/files.

Blue boxes with rounded corners: *built* components.



## Values in final report/paper

All analysis results (numbers, plots, tables) written in paper's PDF as LATEX macros. They are thus updated automatically on any change.

Shown here is a portion of the NoiseChisel paper and its LATEX source (arXiv:1505.01664).

```
\label{tsNeq} $$ \left( S_a \right) = \frac{S_a}{S_a}^2} = \frac{S_a}{S_a}^2} = \frac{S_a}{S_a}^2} . $$ \left( S_a \right)^2 + \frac{S_a}{S_a}^2} . $$
```

### \noindent

See Section \ref{SNeqmodif} for the modifications required when the input image is not in units of counts or has already been Sky subtracted. The distribution of  $\langle small \ S/N \rangle _ \tau$  from the objects in  $\Re S_{s}$  for the three examples in Figure \ref{dettf} can be seen in column 5 (top) of that figure. Image processing effects, mainly due to shifting, rotating, and re-sampling the images for co-adding, on the real data further increase the size and count, and hence, the  $\langle small \ S/N \rangle$  of false detections in real, reduced/co-added images. A comparison of scales on the  $\langle small \ S/N \rangle$  histograms between the mock  $\langle (a.5.1) \ and \ (b.5.1) \rangle$  and real  $\langle c.5.1 \rangle$  examples in Figure \ref{dettf} shows the effect quantitatively. In the histograms of Figure \ref{dettf}, the bin with the largest number of false pseudo-detections respectively has an  $\langle small \ S/N \rangle$  of  $\langle small \ s/N \rangle$  of  $\langle small \ s/N \rangle$  and  $\langle small \ s/N \rangle$  of  $\langle small \ s/N \rangle$  and  $\langle small \ s/N \rangle$  and  $\langle small \ s/N \rangle$  of  $\langle small \ s/N \rangle$  and  $\langle small \ s/N \rangle$  and

smaller than —detsminarea are removed from the analysis in both  $R_c$  and  $R_d$ . In the examples in this section, it is set to 15. Note that since a threshold approximately equal to the Sky value is used, this is a very weak constraint. For each pseudodetection,  $SN_T$  can be written as,

$$S/N_T = \frac{NF - NS_a}{\sqrt{NF + N\sigma_S^2}} = \frac{\sqrt{N}(F - S_a)}{\sqrt{F + \sigma_S^2}}.$$
 (3)

See Section 3.3 for the modifications required when the input image is not in units of counts or has already been Sky subtracted. The distribution of SNT from the objects in R<sub>s</sub> for the three examples in Figure 7 can be seen in column 5 (top) of that figure. Image processing effects, mainly due to shifting, rotating, and re-sampling the images for co-adding, on the real data further increase the size and count, and hence, the S/N of false detections in real, reduced/co-added images. A comparison of scales on the S/N histograms between the mock ((a.5.1) and (b.5.1)) and real (c.5.1) examples in Figure 7 shows the effect quantitatively. In the histograms of Figure 7, the bin with the largest number of false pseudo-detections respectively has an S/N of 1.89, 2.37, and 4.77

The  $S/N_T$  distribution of detections in  $R_s$  provides a very ro-

# Values in final report/paper

All analysis results (numbers, plots, tables) written in paper's PDF as LATEX macros. They are thus updated automatically on any change.

Shown here is a portion of the NoiseChisel paper and its LATEX source (arXiv:1505.01664).

```
\begin{equation}
 \label{tSNeg}
 \mathbf{S/N}_{T}=\frac{NF-NS_{a}}{\sqrt{NF+N}}
 =\frac{N}{(F-S_a)}{\sqrt{F+sigma s^2}}.
\end{equation}
```

#### \noindent

See Section \ref{SNegmodif} for the modifications required when the input image is not in units of counts or has already been Sky subtracted. The distribution of {\small S/N}\$ T\$ from the objects in \$R s\$ for the three examples in Figure \ref{dettf} can be seen in column 5 (top) of that figure. Image processing effects, mainly due to shifting, rotating, and re-sampling the images for co-adding, on the real data further increase the size and count, and hence, the {\small S/N} of false detections in real, reduced/co-added images. A comparison of scales on the  $\{\small S/N\}\$  histograms between the mock ((a.5.1) and (b.5.1)) and real (c.5.1) examples in Figure \ref{dettf} shows the effect quantitatively. In the histograms of Figure \ref{dettf}, the bin with the largest number of false pseudo-detections respectively has an {\small S/N} of \$\onelargedettfmax\$, \$\sensitivitycdettfmax\$, and \$\fourdettfmax\$.

The  $S/N_T$  distribution of detections in  $R_s$  provides a very ro-

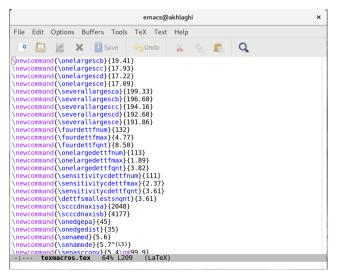
smaller than --detsnminarea are removed from the analysis in both  $R_c$  and  $R_d$ . In the examples in this section, it is set to 15. Note that since a threshold approximately equal to the Sky value is used, this is a very weak constraint. For each pseudodetection, S/N<sub>T</sub> can be written as,

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See Section 3.3 for the modifications required when the input image is not in units of counts or has already been Sky subtracted. The distribution of  $S/N_T$  from the objects in  $R_c$  for the three examples in Figure 7 can be seen in column 5 (top) of that figure. Image processing effects, mainly due to shifting, rotating, and re-sampling the images for co-adding, on the real data further increase the size and count, and hence, the S/N of false detections in real, reduced/co-added images. A comparison of scales on the S/N histograms between the mock ((a.5.1) and (b.5.1)) and real (c.5.1) examples in Figure 7 shows the effect quantitatively. In the histograms of Figure 7, the bin with the largest number of false pseudo-detections respectively has an S/N of 1.89, 2.37. and 4 77

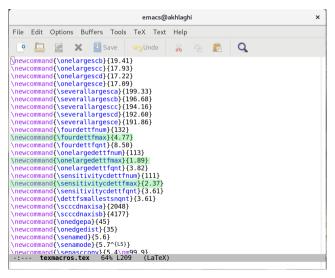
# Analysis step results/values concatenated into a single file.

All LATEX macros come from a single file.



# Analysis step results/values concatenated into a single file.

All LATEX macros come from a single file.



#### Analysis results stored as LATEX macros

The analysis scripts write/update the LaTEX macro values automatically.

```
# Numbers for dettf.tex:
sant=9999999
function dettfhist
   # Set the file name.
   if [ \$2 == 4 \ 1 : then
                       obase=four:
   else
                                    obase=$2;
   fi
   if [ $2 == onelarge ]: then ind=" 7": else ind=" 12": fi
   name=$1$2$ind" detsn"$txt
   dettfnum=$(awk '/points binned in/{print $4; exit(0)}' $name)
   dettfqnt=$(awk '/quantile has a value of/{
                   printf("%.2f", $9); exit(0);}' $name)
   dettfmax=$(awk 'BEGIN { max=-999999 }
                  !/^{\#}/ \{ if(\$2>max)\{max=\$2: mv=\$1\} \}
                  END { printf("%,2f", mv) }' $name)
   addtexmacro %obase"dettfnum" $dettfnum
   addtexmacro $obase"dettfont" $dettfont
   # Find the smallest S/N quantile:
   sgnt=$(echo " " | awk '{if('$dettfant'<'$sgnt') print '$dettfant'}')</pre>
for base in 4 onelarge sensitivity3
do dettfhist $texdir/dettf/ $base: done
addtexmacro dettfsmallestsnant $sant
```

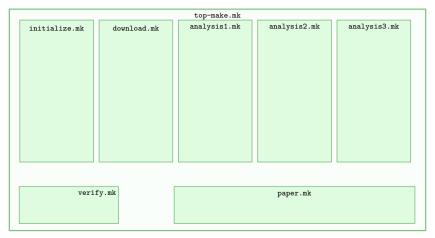
#### Analysis results stored as LATEX macros

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```
# Numbers for dettf.tex:
sant=9999999
function dettfhist
   # Set the file name.
   if [ \$2 == 4 \ 1 : then
                        obase=four:
   else
                                      obase=$2;
   fi
   if [ $2 == onelarge ]: then ind=" 7": else ind=" 12": fi
   name=$1$2$ind" detsn"$txt
   dettfnum=$(awk '/points binned in/{print $4; exit(0)}' $name)
   dettfqnt=$(awk '/quantile has a value of/{
                    printf("%.2f", $9); exit(0);}' $name)
   dettfmax=$(awk 'BEGIN { max=-999999 }
                  !/^{\#}/ \{ if(\$2>max)\{max=\$2: mv=\$1\} \}
                  END { printf("%,2f", mv) }' $name)
   addtexmacro $obase"dettfnum" $dettfnum
   addtexmacro $obase"dettfmax" $dettfmax
   addtexmacro $obase"dettfont" $dettfont
   # Find the smallest S/N quantile:
   sgnt=$(echo " " | awk '{if('$dettfant'<'$sgnt') print '$dettfant'}')</pre>
for base in 4 onelarge sensitivity3
do dettfhist $texdir/dettf/ $base: done
addtexmacro dettfsmallestsnant $sant
```

Let's see how the analysis is managed in a hypothetical project...

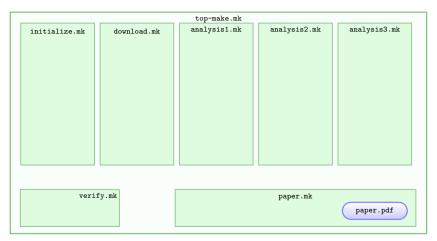
# Makefiles (.mk) keep contextually separate parts of the project, all imported into top-make.mk



Green boxes with sharp corners: source files (hand written).

Blue boxes with rounded corners: built files (automatically generated),

# The ultimate purpose of the project is to produce a paper/report (in PDF).



Green boxes with sharp corners: source files (hand written).

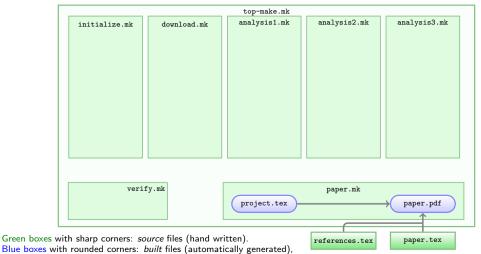
Blue boxes with rounded corners: built files (automatically generated),



# The narrative description, typography and references are in paper.tex & references.tex.

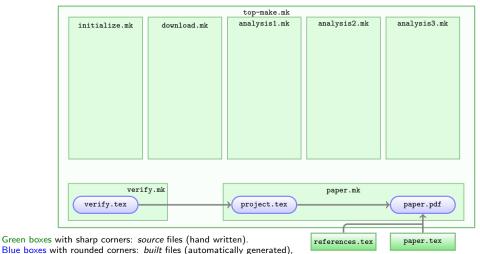


# Analysis outputs (blended into the PDF as LATEX macros) come from project.tex.

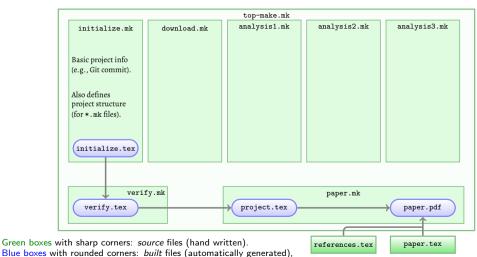




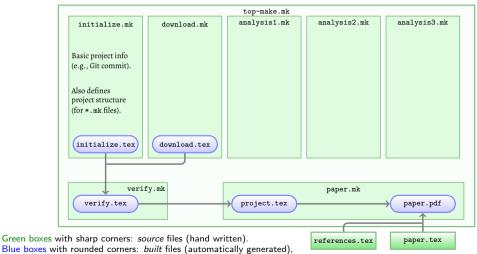
# But analysis outputs must first be *verified* (with checksums) before entering the report/paper.



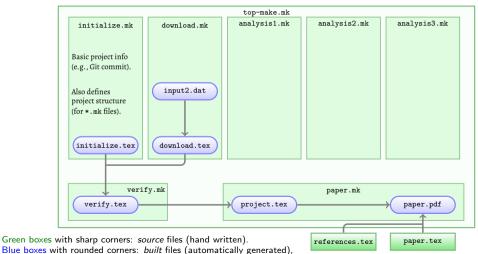
# Basic project info comes from initialize.tex.



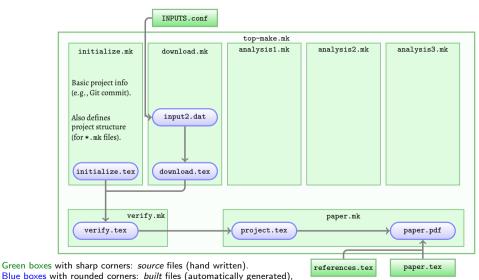
#### Reported values about the downloaded inputs come from download.tex.



# .. for example the number of rows in the second input (a catalog) of the project.

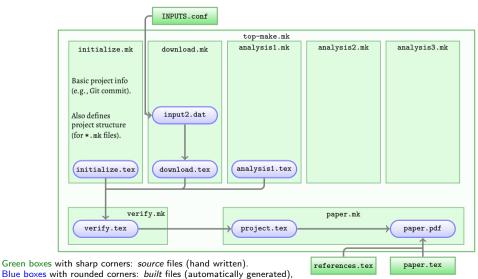


# The URL to download input2.dat, and a checksum to validate it, are stored in INPUTS.conf.

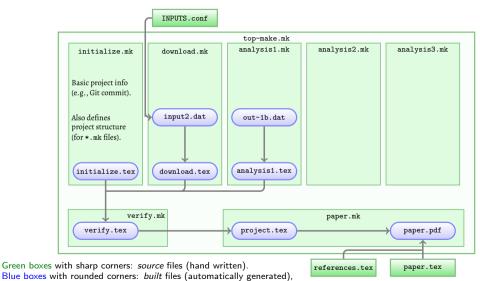


built files are shown in the Makefile that contains their build instructions.

# Reported values from first analysis steps stored in analysis1.tex.

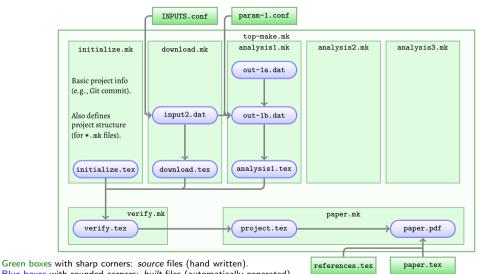


#### .. for example the average of the numbers in out-1b.dat.





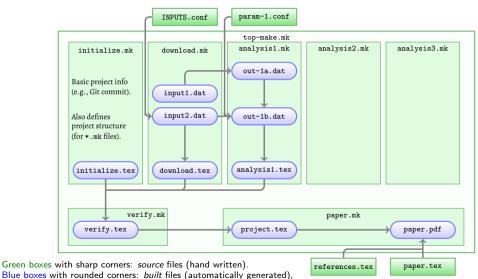
# But out-1b.dat itself depends on other files and a paramter (for example a multiple of sigma).



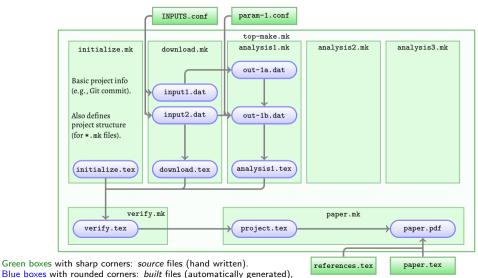
Blue boxes with rounded corners: built files (automatically generated),
built files are shown in the Makefile that contains their build instructions



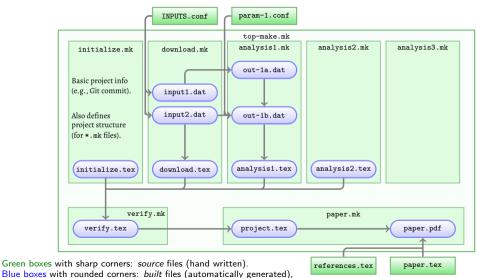
#### out-1a.dat is built from a downloaded dataset.



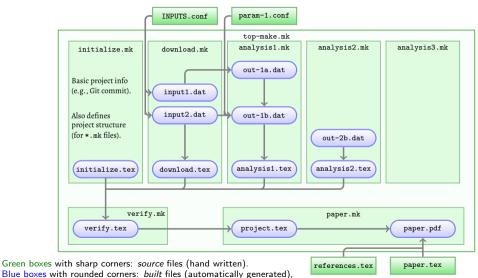
# Download URL and checksum of input1.dat also stored in INPUTS.conf.



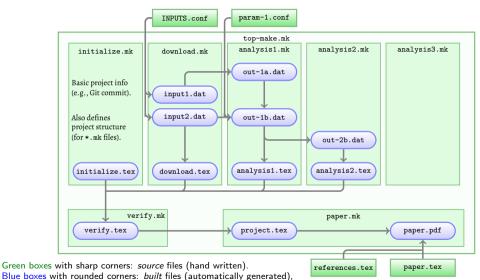
# Reported values from second analysis steps stored in analysis2.tex.



#### ... for example the number of selected rows in out-2b.dat.

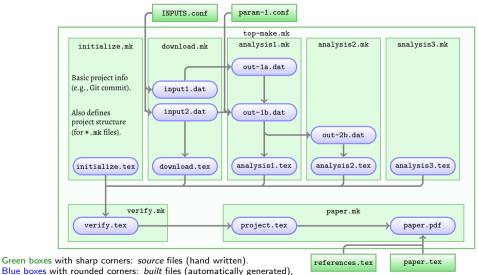


# out-2b.dat is derived from out-1b.dat (for example, rejected some of out-1b.dat's rows).

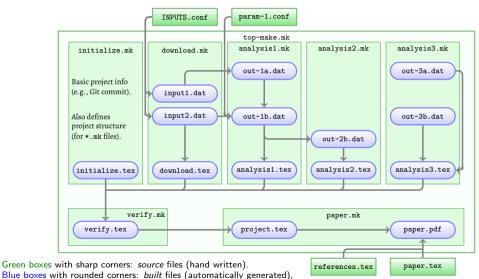


built files are shown in the Makefile that contains their build instructions.

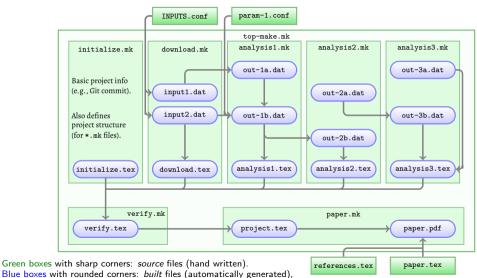
#### Reported values from third analysis steps stored in analysis3.tex.



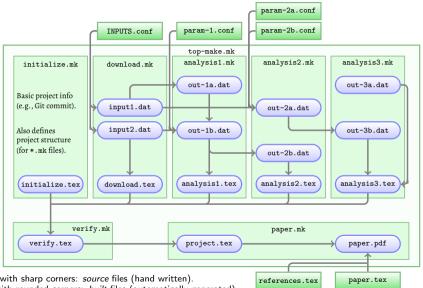
#### .. for example measurements from both out-3a.dat and out-3b.dat.



#### out-3b.dat is generated from an analysis on out-2a.dat.



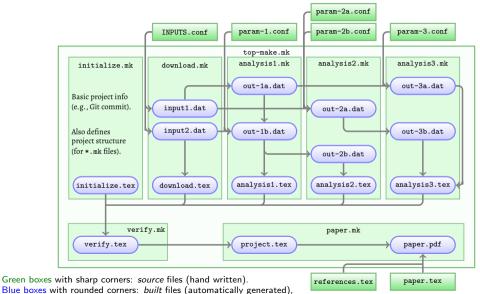
But out-2a.dat itself is generated from input1.dat and an analysis which has two settings.



Green boxes with sharp corners: source files (hand written). Blue boxes with rounded corners: built files (automatically generated),



#### out-3a.dat also depends on out-1a.dat and an analysis with needs one parameter.



built files are shown in the Makefile that contains their build instructions.

# The whole project is a directed graph (codifying the data's lineage).

► Every file (source or built) is a node in the graph (connected to others). (The links/connections/dependencies between the nodes, defined by the Makefiles: \*.mk)

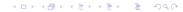
- ► There are two types of nodes/files:
  - Source nodes (\*.conf and paper.tex) only have an outward link.
  - ▶ Built files always have inward and (except paper.pdf) outward link(s).

► All built files ultimately originate from a \*.conf file, ... and ultimately conclude in paper.pdf.

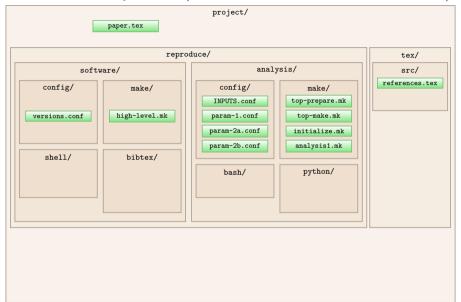
# Benefits of using Make

- Make can parallelize the analysis: Make knows which steps are indepenent and will run them at the same time.
- ► Make can automatically detect a change and will re-do *only* the affected steps. (for example to change the multiple of sigma in a configuration file to see its effect)
- ► Easily backtrace any step (without needing to remember!). (very useful to find problems/improvements)
- ▶ The above will speed up your work, and encourage experimentation on methods.
- ▶ Make is available on any system: many people are already familiar with it.
- And again: its all in plain text!

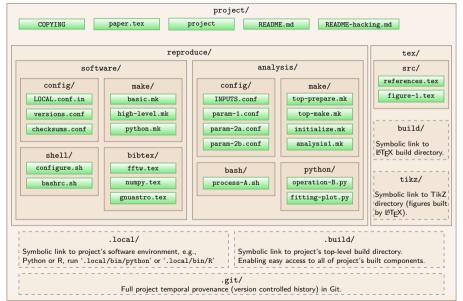
  (doesn't take much space, easy to read, distribute, parse automatically, or archive)
- ▶ Recall that the project's software installation was also managed in Make.



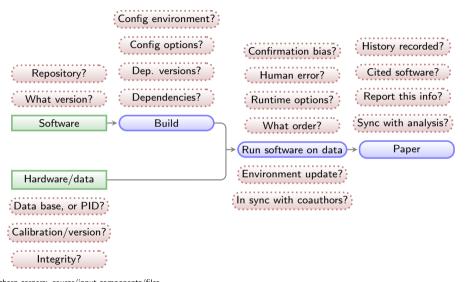
# Files organized in directories by context (here are some of the files discussed before)



# Files organized in directories by context (now with other project files and symbolic links)



# All questions have an answer now (in plain text: human & computer readable/archivable).



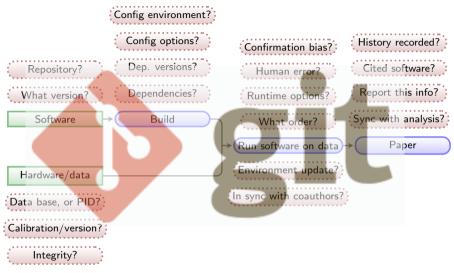
Green boxes with sharp corners: source/input components/files.

Blue boxes with rounded corners: built components.

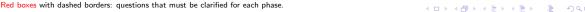
Red boxes with dashed borders: questions that must be clarified for each phase.



# All questions have an answer now (in plain text: so we can use Git to keep its history).

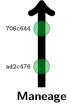


Green boxes with sharp corners: *source*/input components/files.

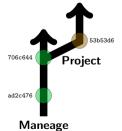


# New projects branch from Maneage

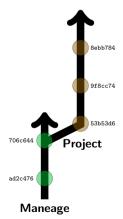
► Template's history is recorded in Git.



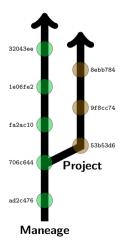
# New projects branch from Maneage



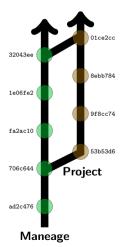
- ► Template's history is recorded in Git.
- New project: a branch from the template. Recall that every commit contains the following:
  - Instructions to download, verify and build software.
  - Instructions to download and verify input data.
  - Instructions to run software on data (do the analysis).
  - ► Narrative description of project's purpose/context.



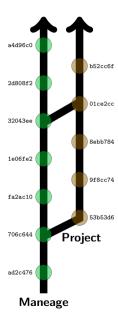
- ► Template's history is recorded in Git.
- New project: a branch from the template. Recall that every commit contains the following:
  - Instructions to download, verify and build software.
  - Instructions to download and verify input data.
  - Instructions to run software on data (do the analysis).
  - ► Narrative description of project's purpose/context.
- Research progresses in the project branch.



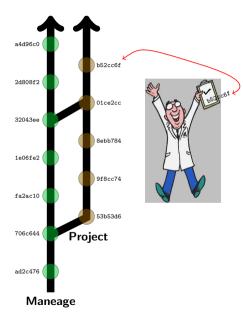
- ► Template's history is recorded in Git.
- New project: a branch from the template.
   Recall that every commit contains the following:
  - Instructions to download, verify and build software.
  - Instructions to download and verify input data.
  - Instructions to run software on data (do the analysis).
  - ► Narrative description of project's purpose/context.
- Research progresses in the project branch.
- Template will evolve (improved infrastructure).



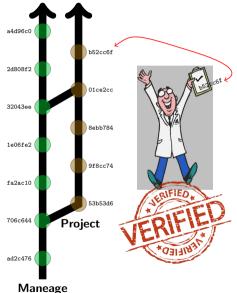
- ► Template's history is recorded in Git.
- New project: a branch from the template.
   Recall that every commit contains the following:
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  - Instructions to run software on data (do the analysis).
  - ► Narrative description of project's purpose/context.
- Research progresses in the project branch.
- Template will evolve (improved infrastructure).
- Template can be imported/merged back into project.



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  - Instructions to download and verify input data.
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  - Narrative description of project's purpose/context.
- Research progresses in the project branch.
- Template will evolve (improved infrastructure).
- Template can be imported/merged back into project.
- The template and project will evolve.
- During research this encourages creative tests (previous research states can easily be retrieved).
- Coauthors can work on same project in parallel (separate project branches).



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   Recall that every commit contains the following:
  - Instructions to download, verify and build software.
  - Instructions to download and verify input data.
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- Upon publication, the Git checksum is enough to verify the integrity of the result.



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The Realm of the Low-Surface-Brightness Universe Proceedings IAU Symposium No. 355, 2019 D. Valli-Galand, I. Truidlo & S. Okamoto, eds.

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#### Carving out the low surface brightness universe with NoiseChisel

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<sup>2</sup>Facultad de Física, Universidad de La Laguna, Avda. Astrofísico Fco. Sánchez s/n, 38200 La Laguna, Tenerife, Spain.

Abstract. KoncCheint is a purgaran to derect very bee signal assume ratio (GNF) faintime with minimal assumptions to the time supplicity. For an introduced in 18th 2011 of closed within a distinct and the contract of the c

Keywords, galaxies: halos, galaxies: photometry, galaxies: structure, methods: data analysis, methods: perceducible, techniques: image processing techniques; photometric

#### 1. Introduction

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Signal from the low surface brightness universe is buried deep in the datasets noise and thus requires accurate detection methods. In Abdight and fellibrance (2016) Cherectford, Alb5) as owe method was introduced to detect such very low signal-to-coine ratio (S/N) signal from the lunger in a non-parametric manner. It allows accurate detection of the signal from the lunger in a non-parametric manner. It allows accurate detection of the term, The software implementation of this method (Noscikhed) is released as part of a larger collection of data analysis oflowers down on a GCU Actoromy Utilizier (Ginzatro). It was the first professional astronomical software to be independently selected by an independent upon GCUV Eschadator countries of and large confidence with the GCU.

Since its release, NoiseClasted has been used in many studies. For example Boson et al. (2017) used it to identify objects that were mined by Radelski et al. (2015) (henceforth RLD), who used a combination of at Schrietzer (Bertin and Arnosta 1996) runs with RLD), who used a combination of at Schrietzer (Bertin and Arnosta 1996) runs with spillcast single, wee Figure. It before at all (2019), and Trujible et al. (2019) used it for accurate flat field and Sky subtraction to create deeper consider images in galaxy fields for optimal detection of the low surface beginters features. Calv

† https://www.gnu.org/s/gnuastro
† https://www.qnu.org/prep/standards



#### The Sloan Digital Sky Survey extended point spread functions

Accepted 2019 October 30. Received 2019 October 29; in original form 2019 September 10

#### BSTRACT

A subset and estuded characterization of the paint quant function SPS is created to example the photometra (instrumed produced to Pages ranging errors; Bione e. up records the extended high photometra (instrumed produced to Pages ranging errors; Bione e. up records of all time. By a scalage — 1000 images of minds due to are shift different benefits (and the SESS Bione to a. f. and the scalage of the scalage of the scalage of the scalage of the scale and the scale of the SESS Bione to a. f. and the scale and the scale of the SESS Bione to a. f. and the scale of the SESS Bione to a. f. and the scale of the SESS Bione to a. f. and the scale of the SESS Bione to a. f. and the scale of the SESS Bione to a. f. and the scale of the SESS Bione to a. f. and the scale of the SESS Bione to a fine scale of SESS Bione scale of the scale of SESS Bione scale of SESS Bione scale of the scale of SESS Bione scale of the scale of SESS Bione scale of SESS Bio

Key words: instrumentation: detectors – methods: data analysis – techniques: image processing – techniques: photometric – galaxies: haloes.

#### 1 INTRODUCTION

The point spread function (1873) describes the requirem of an integring system to the light reduced by a point source. Read Fifty horse complex structures as their shapes depend on the optical path that light takes as it remosts through the attractions are it reads to the contract of t

Extended PSFs have become a vital tool to obtain precise postuments information is modern assourcested surveys. For instance, States, Hardrag & Milos (2009) modelled the extended PSF and the internal reflections produced by the states of the Burrell Schmidt destooper and showed that visually all the pixels of the image are deceinated by the soutment light by both stars and galaxies at 205 Tangaroses. ("Obstack, Truptilis & Pirit (2016)

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\*E-mil: infantesaina@prod.com

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Telescopio Canarios (GTC) telescope to model and sorrove the

Even more troublesome for low-surface brightness studies is the

Spring (see a.g. Traille & Bolov 2011; Sanda 2014; 2015) that

the outer review of astronomical objects are accordy affected by

their own scattered light mendoced by the convolution with the PSE

In order to correct this effect. Karabal et al. (2017) reperated the PSF

and models of the internal reflections from images of the Canada-

France-Howaii Telescope (CFHT) to de-convolve a sample of three

of the Strine \$2 survey and used them to madel and correct the

acuttered light field resolved by stars to study the cetical respective

of the Galactic cirri. All the above works have shown that buring

The Reales of the Low-Surface-Brightness Universe Proceedings IAU Symposium No. 355, 2019 D. Valls-Galand, I. Travillo & S. Okamoto, eds.

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#### Carving out the low surface brightness universe with NoiseChisel

#### Mohammad Akhlaghi<sup>1,2</sup>

<sup>1</sup>Instituto de Astrofísica de Canarias, C./ Vía Láctea, 38200 La Laguna, Tenerife, Spain, email: mchamnad@akhlaghi. org

<sup>2</sup>Facultad de Física, Universidad de La Laguna, Avda, Astrofísico Fco. Sánchez s/n, 38200 La Laguna, Tenerife, Spain,

Abstract. NoiseChisel is a program to detect very low signal-to-noise ratio (S/N) features with minimal assumptions on their morphology. It was introduced in 2015 and released within a collection of data analysis programs and libraries known as GNU Astronomy Utilities (Gnuastro). Over the last ten stable releases of Gaussiro. NoiseChisel has significantly improved detecting even fainter signal, enabling better user control over its inner workings, and many bug fives The most important change may be that NoiseChisel's segmentation features have been moved into a new program called Segment. Another major change is the final growth strategy of its true detections, for example NoiseChisel is able to eleter the outer wines of M51 down to S/N of 0.25, or 28.27 mag/arcsec2 on a single-exposure SDS smage (r-band). Segment is also able of 0.2.5, or 28.27 mag/arcsec<sup>-</sup> on a single-expo of a plane (q-tonol), segment is also note to detect the localized HII regions as "clumps," he have five sensity. Finally, to orchestrate a controlled analysis, the concept of a "reproduct beautiful the used; this paper itself is exactly reproducible canaphoty sid-page-8505660.

Keywords, galaxies: halos, galaxies: photegraphy calaxies; structure, methods: data analysis, methods; reproducible, techniques; image processing techniques; photometric

#### 1. Introduction

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Signal from the low surface brightness universe is buried does in the datasets noise and thus requires accurate detection methods. In Alchlaghi and Ichikawa (2015) (honosforth A115) a new method was introduced to detect such wars low signal to noise ratio (S.(N) signal from the images in a non-parametric manner. It allows accurate detection of the diffuse outer features of galaxies (that often have a different morphology from the centers). The software implementation of this method (NoiseChisel) is released as part of a larger collection of data analysis software known as GNU Astronomy Utilities! (Gnusstro). It was the first professional astronomical software to be independently referred by an independent panel (GNU Evaluation committee) and fully conforms with the GNU Coding Standardst

Since its release. NoiseChisel has been used in many studies. For example Baron et al. (2017) used it to identify objects that were missed by Rafelski et al. (2015) (henceforth R15) who used a combination of six SExtractor (Bertin and Arnouts 1996) runs with different configurations to avoid deblending problems, but still missed many sources with significant signal, see Figure 1. Borlaff et al. (2019). Miler et al. (2019), and Trujillo et al. (2019) used it for accurate flat field and Sky subtraction to create deeper co-added images in galaxy fields for optimal detection of the low surface brightness features. Calvi et al. (2019) used it to find Lyman-\(\alpha\) emitters in spectra. For future studies, Laine et al.

1 https://www.gnu.org/prep/standards



#### The Sloan Digital Sky Survey extended point spread functions

Raúl Infante-Sainz 0,12\* Ignacio Trujillo 01,2 and Javier Román 01,2,3

A robust and extended characterization of the point spread function (PSF) is crucial to extract the photometric information produced by deep imaging surveys. Here, we present the extended PSFs of the Sloan Digital Sky Survey (SDSS), one of the most productive astronomical surveys of all time. By stacking ~1000 images of individual stars with different brightness, we obtain the bidimensional SDSS PSFs extending over 8 arcmin in radius for all the SDSS filters (x. r. r. (-2). This new characterization of the SDSS PSEs is near a factor of 10 larger in extension. than previous PSFs characterizations of the same survey. We found asymmetries in the shape of the PSFs caused by the drift scanning observing mode. The flux of the PSFs is larger along the drift scanning direction. Finally, we illustrate with an example how the PSE models conbe used to remove the scattered light field produced by the brightest stars in the central region of the Come cluster field. This particular example shows the base importance of PSEs in the study of the low-surface brightness Universe, especially with the spectring of ultradeep surveys, such as the Large Synoptic Survey Telescope (LSST). Following a reproducible science philosophy, we make all the PSE models and the scripts used to do the analysis of this paper publicly available (snapshot v0.4-0-pd966ad0).

Key words: instrumentation: detectors - methods: one trialway examples: image processing-techniques: photometric - galaxies: haloes ... IERIFIE

The point second function (BSE) describes the resource of an imaging system to the light produced by a point source. Real PSFs have complex structures as their shapes depend on the optical note that light takes as it travels through the atmosphere and multiple period elements, mirrors, lenses, detectors, etc. For the vast majority of astronomical works, only a tirry nortion of the PSF (i.e. normally a few inner accreconds; see e.g. Traille et al. 2001a. b) is characterized. In practice, however, the light of both point and estanded courses are served ever the entire detector due to the offect of the PSF at large radii. Therefore, it is necessary to have a good understanding of its structure along the entire detector (typically

instance, Slater, Harding & Miles (2009) modelled the extended properties of astronomical objects at low-surface brightness levels Schmidt telescope and showed that virtually all the pixels of the irease are deminated by the neutronal light by both stary and mlasin at 29.5 mag arrang 2 (V-hand). Truillo & Eliri (2016).

\*E-mail: infantession@gmail.com

#### 1 INTRODUCTION

Even more troublesome for low-surface brightness studies is the the outer review of astronomical objects are accordy affected by their own scattered light mendoced by the convolution with the PSE In order to correct this effect. Karabal et al. (2017) reperated the PSF France-Howaii Telescope (CFHT) to de-convolve a sample of three of the Strine \$2 survey and mad them to madel and correct the entending over preminates or many) Extended PSFs have become a vital tool to obtain reveise of the Galactic cirri. All the above works have shown that buring

acottered light field resolved by stars to study the cetical respective One of the most commonly used surveys for measuring photo-Survey (SDSS: York et al. 2000) covering 14 555 deet on the sky Gust over 35 per cent of the full sky) in five photometric bunds (u. v. r, i, and z). Although SDSS is a relatively shallow survey compared

also characterized and used the extended PSF of the 10.4 m Gran

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Spring (see a.g. Traille & Bolov 2011; Sanda 2014; 2015) that

and models of the internal reflections from images of the Canada-

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### Publication of the project

A reproducible project using Maneage will have the following (plain text) components:

- Makefiles.
- ► LATEX source files.
- Configuration files for software used in analysis.
- Scripts/programming files (e.g., Python, Shell, AWK, C).

The volume of the project's source will thus be negligible compared to a single figure in a paper (usually  $\sim 100$  kilo-bytes).

The project's pipeline (customized Maneage) can be published in

- arXiv: uploaded with the LaTeX source to always stay with the paper (for example arXiv:1505.01664). The file containing all macros must also be uploaded so arXiv's server can easily build the LaTeX source.
- Zenodo: Along with all the input datasets (many Gigabytes) and software (for example zenodo.3408481) and given a unique DOI.



### Project source and its execution

Programs [here: Scientific projects] must be written for people to read...

...and only incidentally for machines to execute.

Harold Abelson, Structure and Interpretation of Computer Programs

# General outline of using this system (for example arXiv:1909.11230)

\$ git clone http://gitlab.com/makhlaghi/iau-symposium-355 # Import the project.

### General outline of using this system (for example arXiv:1909.11230)

```
$ git clone http://gitlab.com/makhlaghi/iau-symposium-355  # Import the project.
```

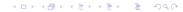
## General outline of using this system (for example arXiv:1909.11230)

```
$ git clone http://gitlab.com/makhlaghi/iau-symposium-355
                                                            # Import the project.
$ ./project configure
                              # You will specify the build directory on your system,
                              # and it will build all software (about 1.5 hours).
$ ./project make
                              # Does all the analysis and makes final PDF.
```

### Future prospects...

Adoption of reproducibility by many researchers will enable the following:

- ▶ A repository for education/training (PhD students, or researchers in other fields).
- ► Easy verification/understanding of other research projects (when necessary).
- ► Trivially test different steps of others' work (different configurations, software and etc).
- Science can progress incrementally (shorter papers actually building on each other!).
- Extract meta-data after the publication of a dataset (for future ontologies or vocabularies).
- ► Applying machine learning on reproducible research projects will allow us to solve some Big Data Challenges:
  - Extract the relevant parameters automatically.
  - Translate the science to enormous samples.
  - Believe the results when no one will have time to reproduce.
  - ► Have confidence in results derived using machine learning or AI.



# RDA adoption grant (2019) to IAC for Maneage







For Maneage, the IAC is selected as a Top European organization funded to adopt RDA Recommendations and Outputs.

- Research Data Alliance was launched by the European Commission, NSF, National Institute of Standards and Technology, and the Australian Government's Department of Innovation.
- RDA Outputs are the technical and social infrastructure solutions developed by RDA Working Groups or Interest Groups that enable data sharing, exchange, and interoperability.



# Workshop on Maneage at IAC: first week of April (March 30th to April 3rd)

We are organizing a workshop to help interested early career researchers adopt Maneage.







Image from shutterstock.com

Please contact akhlaghi@iac.es to join (Space is very limited: it is hands-on).

# Existing technologies (Independent environment)

#### Virtual machines:

- ► Contain the full operating system, are thus very large (×Gigabytes).
- In binary format (decoding a built VM's environment is extremely hard and inaccurate).
- ► Containers: (For example Docker or Singularity)
  - Similar to virtual machines, but without low-level kernel (use host's kernel).
  - Will fail as soon as kernel is no longer supported (for example Docker currently only supports Linux kernel 3.10 and above from 2013).
  - ▶ Good solutions for software engineers (that need to reproduce a bug's environment today).
  - Docker is modular, needs root previlages (not available in HPCs), Dockerfiles allow incompleteness (especially in the common scenario of using the operating system's package manager, see next slide)
  - Singularity is monolithic and thus can be very large.
  - ▶ In binary format (similar to VMs, especially when OS package managers are used).

In summary, they only store a built environment (they are outputs, not good for archiving).



## Existing technologies (Package managers)

#### Operating system package managers:

- ► For example apt or yum for Debian-based and RedHat-based GNU/Linux operating systems (the most common way to install software).
- Tightly intertwined with the operating system's components (arbitrary control of software versions is not easily possible).
- ▶ Older software (for example +5 years) is usually removed.

#### Conda/Anaconda:

- Conda has build instructions for software and their dependencies.
- ▶ But it doesn't go down to the C library or the lower-level components of operating system.
- It is written in Python (can't be used later when current Python is depreciated).
- Authors of Uhse+2019<sup>1</sup> report<sup>2</sup> that their Conda environment breaks roughly every 3 months (Conda environments need to be updated to be used later! Breaking reproducibility).

#### Nix, or GNU Guix:

- Deliver perfectly reproducible builds (bit-wise reproducibility of software), needs root access.
- Doesn't require documentation of dependencies.
- ▶ **Spack:** Similar to Nix/Guix but written in Python.



<sup>1</sup>http://dx.doi.org/10.1002/cppb.20097

<sup>&</sup>lt;sup>2</sup>https://github.com/conda-forge/conda-forge.github.io/issues/787

### Existing technologies (workflow tools)

- ▶ Binder: (https://mybinder.org) Docker+Conda.
- ▶ Galaxy: (https://galaxyproject.org) A web-based user interface, primarily designed for genomics. The GUI make it hard to automate, and has too many dependencies. Very similar to GenePattern (2008 to 2017): with +40,000 users and ~ 4000 jobs running per week, but cut due to funding.
- ▶ Sciunit: (https://sciunit.run) Parses program binaries to try to infer their dependencies and copy them.
- ▶ Popper: (https://falsifiable.us), HCL (previously used by GitHub Actions) + Conda + Docker.
- ▶ WholeTale: (https://wholetale.org) Jupyter + Conda + Docker.
- ▶ Image Processing On Line (IPOL) journal: The best example of publishing algorithms/methods I have seen, only useful for very basic/low-level software.

Summary: except for IPOL, most solutions surveyed have far too many dependencies to be usable beyond the immediate future.



#### Summary:

Maneage is introduced as a customizable template that will do the following steps/instructions (all in simple plain text files).

- Automatically downloads the necessary software and data.
- ▶ Builds the software in a closed environment.
- Runs the software on data to generate the final research results.
- ▶ A modification in one part of the analysis will only result in re-doing that part, not the whole project.
- Using LaTeX macros, paper's figures, tables and numbers will be Automatically updated after a change in analysis. Allowing the scientist to focus on the scientific interpretation.
- ► The whole project is under version control (Git) to allow easy reversion to a previous state. This encourages tests/experimentation in the analysis.
- ▶ The Git commit hash of the project source, is printed in the published paper and saved on output data products. Ensuring the integrity/reproducibility of the result.
- These slides are available at https://maneage.org/pdf/slides-intro.pdf.

For a technical description of Maneage's implementation, as well as a checklist to customize it, and tips on good practices, please see this page:

https://gitlab.com/maneage/project/-/blob/maneage/README-hacking.md